

Business Proposal

Does your company focus on activities other than gaming, liquor, illegal, unethical activities, property, construction or hedge funds/commodities trading?

Is your company already established and has a track record of at least 1 - 3 years?

Does your company possess significant growth potential?

Do your company's financial metrics support Ekuinas' investment of > RM30 million?

Are you prepared to have a business partner that will have active participation in your company?

— If you have answered **YES** to all the questions above, we welcome you to submit your business proposal. Please see the checklist below.

INFORMATION CHECKLIST

To submit your business proposal to Ekuinas, check that you have all the pertinent information below to send to our office:

Description of business:

- Principal activities of the company
- List of Shareholders
- Board of Directors and their profiles
- Senior Management members and their profiles
- Description of products and services

Industry / Sector Overview:

- Size
- Growth rate
- Industry characteristics
- Market players

Details of the proposal:

- Complete or partial divestment, injection of new equity
- Stake available / size of the deal / amount required
- If new equity, proposed use of proceeds

Financial Information:

Summary of 3 year's historical financial results and 3 years' financial projection including:

- Revenue / Gross Profit
- EBITDA / EBIT
- PBT / PAT
- Total assets
- Shareholders' funds
- Debt

— Please submit your business proposal to:

Investment Department Ekuiti Nasional Berhad
Level 16, Surian Tower
No. 1 Jalan PJU 7/3
Mutiar Damansara
47810 Petaling Jaya, Selangor

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